

# One Time Debit Mandate Form NACH / Auto Debit

[Applicable for Lumpsum Additional Purchases as well as SIP Registrations]



**Birla Sun Life**  
Mutual Fund

Request for  Registration  Cancellation Date

Existing Investor Folio No.                      Application No.

**1. FIRST / SOLE APPLICANT INFORMATION (MANDATORY)**

Mobile No.                      Email Id.

NAME OF FIRST / SOLE APPLICANT Mr. Ms. M/s.

NAME OF THE GUARDIAN (In case of minor) Mr. Ms. M/s.

RELATIONSHIP OF GUARDIAN

NAME OF THE SECOND APPLICANT Mr. Ms. M/s.

NAME OF THE THIRD APPLICANT Mr. Ms. M/s.

First Applicant                      PAN\*(Mandatory) KYC Mandatory

Second Applicant                      PAN\*(Mandatory) KYC Mandatory

Third Applicant                      PAN\*(Mandatory) KYC Mandatory

Guardian/POA Holder                      PAN\*(Mandatory) KYC Mandatory   I have attached cancelled copy of cheque

I/We understand that this Facility enables the Unit Holder/s of Birla Sun Life Mutual Fund ('Fund') to transact with in a simple, convenient and paperless manner by submitting OTM - One Time Mandate registration form to the Fund which authorizes my/our bank to debit my/our account up to a certain specified limit per day, as and when we wish to transact with the Fund, without the need of submitting cheque or fund transfer letter with every transaction thereafter. I/We understand that having registered for this Facility it enables starting a Systematic Investment Plan (SIP) or invest lump sum amounts in any Open Ended Scheme of the Fund by sending instructions through Transaction forms, Online facility, Short Messaging Service ('SMS') or any other mode as specified by AMC from time to time. I/We confirm that details provided by me/us are true and correct. I / We have read and understood the Scheme Information Document / Statement of Additional Information and Key Information Memorandum, Addenda issued from time to time of the Scheme(s) of Birla Sun Life Mutual Fund.

Signature(s)	Name of First Unit Holder	Name of Second Unit Holder	Name of Third Unit Holder
	First Applicant	Second Applicant	Third Applicant

(To be signed by All Applicants if mode of operation is Joint)

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(tick✓) UMRN

CREATE  MODIFY  CANCEL Sponsor Bank Code                      Office use only Utility Code           Office use only

I/We hereby authorize: **Birla Sun Life Mutual Fund** to debit (tick✓)  SB / CA / CC / SB-NRE / SB-NRO / Other

Bank A/c No.:

With Bank:                      IFSC           OR MICR

an amount of Rupees                      ₹

FREQUENCY  Mthly  Qtly  H-Yrly  Yrly  As & when presented DEBIT TYPE  Fixed Amount  Maximum Amount

Reference 1 Folio No:                      Mobile

Reference 2 Appln No:                      Email:

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

PERIOD  
From

to

or  Until Cancelled

Signature of Primary Account Holder Signature of Second Account Holder Signature of Third Account Holder

1. Sign ..... 2. Sign ..... Sign .....

Name as in bank records (mandatory) Name as in bank records (mandatory) Name as in bank records (mandatory)

**Declaration:** This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing Birla Sun Life Mutual Fund to debit my account based on the instructions as agreed and signed by me. I have understood that I am authorised to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to Birla Sun Life Mutual Fund or the bank where I have authorised the debit.

<b>Acknowledgement</b>		ISC Stamp
Investor Name: <input type="text"/>	Folio No/Application No. <input type="text"/>	
<input type="checkbox"/> DEBIT MANADATE FORM <input type="checkbox"/> SIP FORM		